PART II – CONTRACT CLAUSES SECTION I CONTRACT CLAUSES

I.1 FAR 52.252-2 CLAUSES INCORPORATED BY REFERENCE (FEB 1998)

This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. Also, the full text of a clause may be accessed electronically at these addresses:

https://www.acquisition.gov/?q=browse far

http://energy.gov/management/downloads/searchable-electronic-department-energy-acquisition-regulation

I.2 FAR 52.252-6 AUTHORIZED DEVIATIONS IN CLAUSES (Nov 2020)

- (a) The use in this solicitation or contract of any Federal Acquisition Regulation (48 CFR Chapter 1) clause with an authorized deviation is indicated by the addition of "(DEVIATION)" after the date of the clause.
- (b) The use in this solicitation or contract of any Department of Energy Acquisition Regulation (48 CFR Chapter 9) clause with an authorized deviation is indicated by the addition of "(DEVIATION)" after the name of the regulation.

Fill-In Clause FAR/DEAR Information; See FAR 52.104(d) Reference **Title** No. I.3 52.202-1 Definitions (Jun 2020) I.4 52.203-3 Gratuities (Apr 1984) 52.203-5 Covenant Against Contingent Fees (May 2014) I.5 Restrictions on Subcontractor Sales to the Government 1.6 52.203-6 (Jun 2020) I.7 52.203-7 Anti-Kickback Procedures (Jun 2020) I.8 52.203-8 Cancellation, Rescission, and Recovery of Funds for Illegal or Improper Activity (May 2014) 1.9 Price or Fee Adjustment for Illegal or Improper Activity 52.203-10 (May 2014) I.10 52.203-12 Limitation on Payments to Influence Certain Federal Transactions (Jun 2020) I.11 52.203-13 Contractor Code of Business Ethics and Conduct (Jun 2020) I.12 Display of Hotline Poster(s) (Jun 2020) (b)(3) DOE Office 52.203-14 of Inspector General Hotline Poster Preventing Personal Conflicts of Interest (JUN 2020) I.13 52.203-16

Table I-1. Clauses

Table I-1. Clauses

			Fill-In
Clause	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
I.14		Contractor Employee Whistleblower Rights and	
		Requirement to Inform Employees of Whistleblower	
		Rights (Jun 2020)	
I.15		Prohibition on Requiring Certain Internal Confidentiality	
		Agreements or Statements (Jan 2017)	
I.16	52.204-4	Printed or Copied Double-Sided on Postconsumer Fiber	
		Content Paper (May 2011)	
I.17	52.204-9	Personal Identity Verification of Contractor Personnel	
		(Jan 2011)	
I.18		Reporting Executive Compensation and First-Tier	
		Subcontract Awards (Jun 2020)	
I.19		System for Award Management Maintenance (Oct 2018)	
I.20		Service Contract Reporting Requirements (Oct 2016)	
I.21		Commercial and Government Entity Code Maintenance	
1,21	52.2 0 . 10	(Aug 2020)	
I.22	52.204-19	Incorporation by Reference of Representations and	
		Certifications (Dec 2014)	
I.23		Basic Safeguarding of Covered Contractor Information	
		Systems	
		(Jun 2016)	
I.24		Prohibition on Contracting for Hardware, Software, and	
		Services Developed or Provided by Kaspersky Lab and	
		Other Covered Entities (Jul 2018)	
I.25		Prohibition on Contracting for Certain	
		Telecommunications and Video Surveillance Services or	
		Equipment (Aug 2020)	
I.26	52.208-6	Marking of Leased Vehicles (Aug 1984)	
I.27	52.208-7	Tagging of Leased Vehicles (May 1986)	
I.28	52.208-8	Required Sources for Helium and Helium Usage (Aug	
		2018)	
I.29	52.209-6	Protecting the Government's Interest When	
		Subcontracting with Contractors Debarred, Suspended,	
		Or Proposed for Debarment	
		(Jun 2020)	
I.30	52.209-9	Updates of Publicly Available Information Regarding	
		Responsibility Matters (Oct 2018)	
I.31	52.209-10	Prohibition on Contracting With Inverted Domestic	
		Corporations (Nov 2015)	
I.32		Market Research (Jun 2020)	
I.33	52.211-15	Defense Priority and Allocation Requirement (Apr 2008)	

Table I-1. Clauses

		Table 1-1. Clauses	Fill-In
Clause	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
I.34		Audit and Records—Negotiation (Jun 2020)	FAR 32.104(u)
		Order of Precedence—Uniform Contract Format (Oct	
1.33	32.213-8	1997)	
I.36	52.215-10	Price Reduction for Defective Certified Cost or Pricing	
1.50		Data (Aug 2011)	
I.37		Price Reduction for Defective Certified Cost or Pricing	
1.57		Data—Modifications (Jun 2020)	
I.38		Subcontractor Certified Cost or Pricing Data (Jun 2020)	
I.39		Subcontractor Certified Cost or Pricing Data—	
1.07		Modifications (Jun 2020)	
I.40		Integrity of Unit Prices (Jun 2020) – Alt I (Oct 1997)	
		Pension Adjustments and Asset Reversions (Oct 2010)	
I.42	52.215-17	Waiver of Facilities Capital Cost of Money (Oct 1997)	
		NOTE: This clause will not be included in the contract if	
		awardee proposes Facilities Capital Cost of Money in its	
		proposal.	
I.43	52.215-18	Reversion or Adjustment of Plans for Post-Retirement	
		Benefits (PRB) Other Than Pensions (Jul 2005)	
I.44	52.215-19	Notification of Ownership Changes (Oct 1997)	
I.45	52.215-23	Limitations on Pass-Through Charges (Jun 2020)	
I.46	52.216-18	Ordering (Aug 2020) (Applies to IDIQ CLIN only)	(a) from the initial
	Full Text		four year ordering
	Below		period and is
			expected to be
			extended with
			each option
			period, if
			exercised not to
			exceed 10 years.
I.47		Order Limitations (Oct 1995) (Applies to IDIQ CLIN	(a) \$1,000.00
		only)	(b)(1)
	Below		\$100,000,000.00
			(b)(2)
			\$100,000,000.00
			(b)(3) 365
T. 40	50.016.00	T. I. C. I. C	(d) 5
I.48		Indefinite Quantity (Oct 1995) (Applies to IDIQ CLIN	(d) 5 years
		only)	
	Below		

Table I-1. Clauses

			Fill-In
Clause	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
I.49	52.217-8	Option to Extend Services (Nov 1999)	any time prior to
			the expiration of
			the current period
			of performance, as
			applicable
I.50	52.217-9	Option to Extend the Term of the Contract (Mar 2000)	(a) 30 days; 60
	Full Text		days
	Below		(c) ten years and
			six months
I.51	52.219-4	Notice of Price Evaluation Preference for HUBZone	(c) [Offeror Fill-
		Small Business Concerns (Oct 2014)	In]
I.52		Utilization of Small Business Concerns (Oct 2018)	
I.53	52.219-9	Small Business Subcontracting Plan (Jun 2020) – Alt II (Nov 2016)	
I.54		Liquidated Damages – Subcontracting Plan (Jan 1999)	
I.55		Post-Award Small Business Program Re-representation	(h) [Contractor
		(Nov 2020)	Fill-In, as
			applicable]
I.56	52.222-1	Notice to the Government of Labor Disputes (Feb 1997)	11 3
I.57		Payment for Overtime Premiums (Jul 1990)	(a) zero
I.58	52.222-3	Convict Labor (Jun 2003)	
I.59	52.222-4	Contract Work Hours and Safety Standards—Overtime	
		Compensation (Mar 2018)	
I.60	52.222-6	Construction Wage Rate Requirements (Aug 2018)	
I.61	52.222-7	Withholding of Funds (May 2014)	
I.62	52.222-8	Payrolls and Basic Records (Aug 2018)	
I.63	52.222-9	Apprentices and Trainees (Jul 2005)	
I.64	52.222-10	Compliance with Copeland Act Requirements (Feb 1988)	
I.65	52.222-11	Subcontracts (Labor Standards) (May 2014)	
I.66	52.222-12	Contract Termination—Debarment (May 2014)	
I.67	52.222-13	Compliance with Construction Wage Rate Requirements	
		and Related Regulations (May 2014)	
I.68	52.222-14	Disputes Concerning Labor Standards (Feb 1988)	
I.69	52.222-15	Certification of Eligibility (May 2014)	
I.70	52.222-16	Approval of Wage Rates (May 2014)	
I.71	52.222-19	Child Labor – Cooperation with Authorities and	
		Remedies (Jan 2020)	
I.72	52.222-20	Contracts for Materials, Supplies, Articles, and	
		Equipment (Jun 2020)	
I.73	52.222-21	Prohibition of Segregated Facilities (Apr 2015)	

Table I-1. Clauses

		Table 1-1. Clauses	Fill-In
Clause	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
I.74		Equal Opportunity (Sep 2016)	TAR 32.104(u)
I.75		Equal Opportunity (Sep 2010) Equal Opportunity for Veterans (Jun 2020)	
1.73	Full Text	Equal Opportunity for Veterans (Juli 2020)	
	Below		
I.76		Equal Opportunity for Workers With Disabilities (Jun	
1.70		2020)	
	Below	2020)	
I.77		Employment Reports on Veterans (Jun 2020)	
I.78		Notification of Employee Rights Under the National	
1.70	2.222 10	Labor Relations Act (Dec 2010)	
I.79	52.222-41	Service Contract Labor Standards (Aug 2018)	
1,,,,		(Applicable to Subcontracts subject to SCLS)	
I.80	52.222-43	Fair Labor Standards Act and Service Contract Labor	
		Standards - Price Adjustment (Multiple Year and Option	
		Contracts) (Aug 2018) (Applies only to Subcontracts	
		subject to SCLS)	
I.81	52.222-44	Fair Labor Standards Act and Service Contract Labor	
		Standards - Price Adjustment (May 2014) (Applies only	
		to Subcontracts subject to SCLS)	
I.82		Combating Trafficking in Persons (Oct 2020)	
I.83	52.222-54	Employment Eligibility Verification (Oct 2015)	
I.84	52.222-55	Minimum Wages Under Executive Order 13658 (Nov 2020)	
I.85		Paid Sick Leave Under Executive Order 13706 (Jan 2017)	
I.86	52.223-2	Affirmative Procurement of Biobased Products Under	
		Service and Construction Contracts (Sep 2013)	
I.87	52.223-3	Hazardous Material Identification and Material Safety	(b) [Offeror Fill-
		Data (Feb 2021) – Alt I (Jul 1995)	In]
I.88		Pollution Prevention and Right-to-Know Information	
		(May 2011)	
I.89	52.223-7	Notice Of Radioactive Materials (Jan 1997)	(a) seven
I.90	52.223-9	Estimate of Percentage of Recovered Material Content	(b)(2) the
	Full Text	for EPA-Designated Items (May 2008)	Contracting
	Below	<u> </u>	Officer
I.91	52.223-10	Waste Reduction Program (May 2011)	
I.92		Ozone-Depleting Substances and High Global Warming	
		Potential Hydrofluorocarbons (Jun 2016)	

Table I-1. Clauses

			Fill-In
Clause	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
I.93		Maintenance, Service, Repair, or Disposal of Refrigeration Equipment and Air Conditioners (Jun 2016)	
I.94	52.223-13	Acquisition of EPEAT® – Registered Imaging Equipment (Jun 2014)	
I.95	52.223-14	Acquisition of EPEAT® – Registered Televisions (Jun 2014)	
I.96		Energy Efficiency in Energy-Consuming Products (May 2020)	
I.97		Acquisition of EPEAT®-Registered Personal Computer Products (Oct 2015)	
I.98	52.223-17	Affirmative Procurement of EPA-designated Items in Service and Construction Contracts (Aug 2018)	
I.99		Encouraging Contractors Policies to Ban Text Messaging While Driving (Jun 2020)	
I.100		Compliance with Environmental Management Systems (May 2011)	
I.101	52.223-20	Aerosols (Jun 2016)	
I.102	52.223-21	Foams (Jun 2016)	
I.103	52.224-1	Privacy Act Notification (Apr 1984)	
I.104	52.224-2	Privacy Act (Apr 1984)	
I.105	52.224-3	Privacy Act Training (Jan 2017)	
I.106	52.225-1	Buy American – Supplies (Jan 2021)	
I.107	52.225-8	Duty-Free Entry (Oct 2010)	
I.108	52.225-9 Full Text Below	Buy American – Construction Materials (Feb 2021)	(b)(2) None
I.109	52.225-11 Full Text Below	Buy American – Construction Materials Under Trade Agreements (Jan 2021)	(b)(3) None
I.110	52.225-13	Restrictions on Certain Foreign Purchases (Feb 2021)	
I.111		Utilization of Indian Organizations and Indian-Owned Economic Enterprises (Jun 2000)	
I.112	52.227-4	Patent Indemnity—Construction Contracts (Dec 2007)	
I.113	52.227-10	Filing of Patent Applications – Classified Subject Matter (Dec 2007)	
I.114	52.227-23	Rights to Proposal Data (Technical) (Jun 1987)	[Offeror Fill-In]
I.115	52.228-2	Additional Bond Security (Oct 1997) (Applies to the entity performing any construction work)	

Table I-1. Clauses

			Fill-In
Clausa	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
		Pledge of Assets (Aug 2018) (Applies to the entity	FAR 52.104(u)
1.110	52.220-11	performing any construction work)	
I.117	52.228-12	Prospective Subcontractor Requests For Bonds (May	
1.11/	52.226-12	2014) (Applies to the entity performing any construction	
		work)	
I.118	52.228-14	Irrevocable Letter of Credit (Nov 2014) (Applies to the	
1.110	52.220-14	entity performing any construction work)	
I.119	52.228-15	Performance and Payment Bonds – Construction (Jun	
1.119	32.226-13	2020)(Applies to the entity performing any construction	
		work)	
I.120	52.229-10	State of New Mexico Gross Receipts Compensating Tax	
1.120	52.229-10	(Apr 2003)	
I.121	52.230-2	Cost Accounting Standards (Jun 2020)	
	52.230-6	Administration of Cost Accounting Standards (Jun 2010)	
	52.232-17	Interest (May 2014)	
	52.232-24	Prohibition of Assignment of Claims (May 2014)	
	52.232-39	Unenforceability of Unauthorized Obligations (Jun 2013)	
I.126	52.232-40	Providing Accelerated Payments to Small Business	
		Subcontractors (Dec 2013)	
I.127	52.233-1	Disputes (May 2014) – Alt I (Dec 1991)	
I.128	52.233-3	Protest after Award (Aug 1996) – Alt I (Jun 1985)	
I.129	52.233-4	Applicable Law for Breach of Contract Claim (Oct 2004)	
I.130	52.236-5	Material and Workmanship (Apr 1984)	
I.131	52.236-7	Permits and Responsibilities (Nov 1991)	
I.132	52.236-18	Work Oversight In Cost-Reimbursement Construction	
		Contracts (Apr 1984)	
I.133	52.237-2	Protection of Government Buildings, Equipment, And	
		Vegetation (Apr 1984)	
	52.237-3	Continuity of Services (Jan 1991)	
		Privacy or Security Safeguards (Aug 1996)	
	52.242-1	Notice of Intent to Disallow Costs (Apr 1984)	
	52.242-5	Payments to Small Business Subcontractors (Jan 2017)	
I.138	52.242-13	Bankruptcy (Jul 1995)	

Table I-1. Clauses

			Fill-In
C1	EAD/DEAD		
	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
I.139	52.244-2	Subcontracts (Jun 2020) – Alt I (Jun 2007)	(d) The DOE
			Contracting
			Officer will issue
			within 30 days
			from Notice to
			Proceed a letter to
			the Contractor
			setting thresholds
			for consent to
			subcontract for all
			subcontract types;
			(j) [Contracting
			Officer Fill-In at
			Award]
I.140	52.244-5	Competition in Subcontracting (Dec 1996)	
I.141	52.244-6	Subcontracts for Commercial Items (Nov 2020)	
I.142	52.245-1	Government Property (Jan 2017) and DOE Acquisition	
		Regulation Subpart 945.5	
I.143	52.245-9	Use and Charges (Apr 2012)	
I.144		Limitation of Liability—Services (Feb 1997)	
I.145	52.246-26	Reporting Nonconforming Items (Jun 2020)	
I.146		Commercial Bill of Lading Notations (Feb 2006)	(a) Department of
		-	Energy
			(b) Department of
			Energy Contract
			No. [Contracting
			Officer Fill-In at
			Award]; the
			Contract
			Administration
			Office specified in
			Section G
I.147	52.247-63	Preference for U.SFlag Air Carriers (June 2003)	
I.148		Preference for Privately Owned U.SFlag Commercial	
		Vessels (Feb 2006)	
I.149	52.247-67	Submission of Transportation Documents for Audit (Feb	
		2006)	
	Below		
		Report of Shipment (REPSHIP) (Feb 2006)	
	52.249-6	Termination (Cost-Reimbursement) (May 2004)	

Table I-1. Clauses

Table 1-1. Clauses				
~-			Fill-In	
	FAR/DEAR		Information; See	
No.	Reference	Title	FAR 52.104(d)	
I.152	52.249-6	Termination (Cost-Reimbursement) (May 2004) – Alt I		
		(Sep 1996) (Applies to construction work only)		
		Excusable Delays (Apr 1984)		
I.154	52.250-1	Indemnification Under Public Law 85-804 (Apr 1984)- Alt I (Apr 1984)		
I.155	52.251-1	Government Supply Sources (Apr 2012)		
	52.251-2	Interagency Fleet Management System Vehicles and Related Services (Jan 1991)		
I.157		Computer Generated Forms (Jan 1991)		
	931.205-33	(g) Professional and Consultant Services Costs (May 2013)		
I.159		(h)Costs Associated with Whistleblower Actions (May 2010)		
I.160	952.202-1	Definitions (Feb 2011)		
I.161		Whistleblower Protection for Contractor Employees (Jul 2009)		
I.162	952.204-2	Security Requirements (Aug 2016)		
I.163	952.204-70	Classification/Declassification (Sep 1997)		
I.164	952.204.71	Sensitive Foreign Nationals Control (Mar 2011)		
I.165	952.204-75	Public Affairs (Dec 2000)		
I.166	952.204-77	Computer Security (Aug 2006)		
I.167	952.208-7	Tagging of Leased Vehicles (Apr 1984)		
I.168	952.209-72	Organizational Conflicts of Interest (Aug 2009) – Alt I (Feb 2011)	(b)(1)(i) zero (0)	
I.169	952.211-71	Priorities and Allocations (Apr 2008)		
I.170	952.215-70	Key Personnel (Dec 2000)		
I.171	952.216-7	Allowable Cost and Payment (Feb 2011)		
I.172	952.217-70	Acquisition of Real Property (Mar 2011)		
I.173	952.219-70	DOE Mentor-Protégé Program (May 2000)		
I.174		Preservation of Individual Occupational Radiation Exposure Records (Apr 1984)		
I.175		Sustainable Acquisition Program (Oct 2010)		
	952.223-78	Sustainable Acquisition Program (Oct 2010) – Alt I (Oct 2010)		
I.177	952.225-71	Compliance with Export Control Laws and Regulations (Nov 2015)		
I.178	952.226-74	Displaced Employee Hiring Preference (Jun 1997)		
		Technical Direction (Dec 2000)		
		Foreign Travel (Jun 2010)		
		Nuclear Hazards Indemnity Agreement (Aug 2016)		

Table I-1. Clauses

			Fill-In
Clauce	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
		Contractor Employee Travel Discounts (Aug 2009)	TAK 32.104(u)
		Management Controls (CLASS DEVIATION) (DOE	
1.103	970.3203-1	Acq Letter 2005-04) (Jun 2007)	
T 101	970.5203-2		
		Performance Improvement And Collaboration (May 2006)	
I.185	970.5203-3	Contractors Organization (Dec 2000)	
I.186	970.5204-1	Counterintelligence (Dec 2010)	
I.187	970.5204-2	Laws, Regulations and DOE Directives (Dec 2000)	
I.188	970.5204-3	Access To and Ownership of Records (Oct 2014)	
	Full Text	(DEVIATION) (Issued by DOE Policy Flash 2015-23)	
	Below		
I.189	970.5208-1	Printing (Dec 2000)	
I.190	970.5211-1	Work Authorization (May 2007)	
I.191	970.5215-1	Total Available Fee: Base Fee Amount and Performance	(2) Manager,
		Fee Amount Alt II and Alt III (Dec 2000)	Carlsbad Field
			Office
I.192	970.5215-3	Conditional Payment of Fee, Profit, and Other Incentives	
		- Facility Management Contracts (Aug 2009) - Alt II	
		(Aug 2009)	
I.193	970.5215-4	Cost Reduction (Aug 2009)	
I.194	970.5217-1	Strategic Partnership Project Program (Non-DOE Funded	
		Work) (Apr 2015)	
I.195	970.5222-1	Collective Bargaining Agreements (Dec 2000)	
I.196	970.5222-2	Overtime Management (Dec 2000)	
I.197	970.5223-1	Integration of Environment, Safety, and Health into Work	
		Planning and Execution (Dec 2000)	
I.198	970.5223-3	Agreement Regarding Workplace Substance Abuse	
		Programs at DOE Sites (Dec 2010)	
I.199	970.5223-4	Workplace Substance Abuse Programs at DOE Sites	
		(Dec 2010)	
I.200	970.5223-7	Sustainable Acquisition (Oct 2010)	
I.201		Sustainable Acquisition (Oct 2010) Alt I (Oct 2010)	
		(Applies to construction work only)	
I.202	970.5225-1	Compliance With Export Control Laws And Regulations	
		(Nov 2015)	
I.203	970.5226-1	Diversity Plan (Dec 2000)	
I.204	970.5226-2	Workforce Restructuring Under Section 3161 of the	
		National Defense Authorization Act for Fiscal Year 1993	
		(Dec 2000)	
I.205	970.5226-3	Community Commitment (Dec 2000)	

Table I-1. Clauses

			Fill-In
Clause	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
I.206		Rights in Data – Facilities (Dec 2000)	[Contracting
		8	Officer Fill-In at
			Award]
I.207	970.5227-4	Authorization and Consent (Aug 2002)	-
I.208		Notice and Assistance Regarding Patent and Copyright	
		Infringement (Dec 2000)	
I.209	970.5227-6	Patent Indemnity – Subcontracts (Dec 2000)	
I.210	970.5227-7	Royalty Information (Dec 2000)	
I.211		Refund of Royalties (Aug 2002)	
I.212		Patent Rights - Management and Operating Contracts,	
		Non Profit Organization or Small Business Firm	
		Contactor (Dec 2000) (This clause will only be included	
		in the contract if the awardee is a nonprofit organization	
		or small business contractor.)	
I.213		Patent rights—management and operating contracts, for-	
		profit contractor, non-technology transfer (Dec 2000)	
		(This clause will only be included in the contract if the	
		awardee is a for-profit organization and a large business	
I 214		contractor.)	
		Insurance – Litigation and Claims (Jul 2013) State and Local Taxes (Dec 2000)	
		Preexisting Conditions Alt II (Dec 2000)	
		Reduction or Suspension of Advance, Partial or Progress	
1.21/		Payments (Dec 2000)	
I.218	970.5232-2	Payments and Advances Alt II and Alt III (Dec 2000)	
I.219	970.5232-3	Accounts, Records and Inspection (DEVIATION) DOE	
		Acq Letter 2005-04 (Dec 2010)	
I.220	970.5232-4	Obligation of Funds (Dec 2000)	(a) [Contracting
			Officer Fill-In at
			Award]
I.221		Liability with Respect to Cost Accounting Standards	
		(Dec 2000)	
I.222		Strategic Partnership Project Funding Authorization (Apr	
		2015)	
		Financial Management System (Dec 2000)	
I.224		Integrated Accounting (Dec 2000)	
I.225		Government Facility Subcontract Approval (Dec 2000)	
I.226		Penalties for Unallowable Costs (Aug 2009)	
I.227	970.5243-1	Changes (Jul 2009)	
I.228	970.5244-1	Contractor Purchasing System (Aug 2016)	

Table I-1. Clauses

			Fill-In
Clause	FAR/DEAR		Information; See
No.	Reference	Title	FAR 52.104(d)
I.229	970.5245-1	Property (Aug 2016)	
I.230	970.5245-1	Property Alt I (Aug 2016) Alternate I applies only if the	
		awardee is a nonprofit organization	

Acronyms:

CR = cost reimbursement FAR = Federal Acquisition Regulation
DEAR = U.S. Department of Energy HUBZone = Historically Underutilized

Acquisition Regulation Business Zone

DOE = U.S. Department of Energy PRB = post-retirement benefit

EPA = U.S. Environmental Protection Agency TBD = to be determined

This contract incorporates one or more clauses, by reference, as indicated in the matrix above.

Any clauses that are included in full text are listed below and include the same Section I identifier in parentheses as was used above.

I.23 FAR 52.204-21 BASIC SAFEGUARDING OF COVERED CONTRACTOR INFORMATION SYSTEMS (Jun 2016)

(a) Definitions. As used in this clause –

"Covered contractor information system" means an information system that is owned or operated by a contractor that processes, stores, or transmits Federal contract information.

"Federal contract information" means information, not intended for public release, that is provided by or generated for the Government under a contract to develop or deliver a product or service to the Government, but not including information provided by the Government to the public (such as on public websites) or simple transactional information, such as necessary to process payments.

"Information" means any communication or representation of knowledge such as facts, data, or opinions, in any medium or form, including textual, numerical, graphic, cartographic, narrative, or audiovisual (Committee on National Security Systems Instruction (CNSSI) 4009).

"Information system" means a discrete set of information resources organized for the collection, processing, maintenance, use, sharing, dissemination, or disposition of information

(44 U.S.C. 3502). "Safeguarding" means measures or controls that are prescribed to protect information systems.

(b) Safeguarding requirements and procedures.

- (1) The Contractor shall apply the following basic safeguarding requirements and procedures to protect covered contractor information systems. Requirements and procedures for basic safeguarding of covered contractor information systems shall include, at a minimum, the following security controls:
 - (i) Limit information system access to authorized users, processes acting on behalf of authorized users, or devices (including other information systems).
 - (ii) Limit information system access to the types of transactions and functions that authorized users are permitted to execute.
 - (iii) Verify and control/limit connections to and use of external information systems.
 - (iv) Control information posted or processed on publicly accessible information systems.
 - (v) Identify information system users, processes acting on behalf of users, or devices.
 - (vi) Authenticate (or verify) the identities of those users, processes, or devices, as a prerequisite to allowing access to organizational information systems.
 - (vii) Sanitize or destroy information system media containing Federal Contract Information before disposal or release for reuse.
 - (viii) Limit physical access to organizational information systems, equipment, and the respective operating environments to authorized individuals.
 - (ix) Escort visitors and monitor visitor activity; maintain audit logs of physical access; and control and manage physical access devices.
 - (x) Monitor, control, and protect organizational communications (i.e., information transmitted or received by organizational information systems) at the external boundaries and key internal boundaries of the information systems.
 - (xi) Implement sub-networks for publicly accessible system components that are physically or logically separated from internal networks.
 - (xii) Identify, report, and correct information and information system flaws in a timely manner.
 - (xiii) Provide protection from malicious code at appropriate locations within organizational information systems.
 - (xiv) Update malicious code protection mechanisms when new releases are available.
 - (xv) Perform periodic scans of the information system and real-time scans of files from external sources as files are downloaded, opened, or executed.
- (2) Other requirements. This clause does not relieve the Contractor of any other specific safeguarding requirements specified by Federal agencies and departments relating to covered contractor information systems generally or other Federal safeguarding requirements for controlled unclassified information (CUI) as established by Executive Order 13556.

(c) Subcontracts. The Contractor shall include the substance of this clause, including this paragraph (c), in subcontracts under this contract (including subcontracts for the acquisition of commercial items, other than commercially available off-the-shelf items), in which the subcontractor may have Federal contract information residing in or transiting through its information system.

I.46 FAR 52.216-18 ORDERING (Aug 2020) (Applies to IDIQ CLIN only)

- (a) Any supplies and services to be furnished under this contract shall be ordered by issuance of delivery orders or task orders by the individuals or activities designated in the Schedule. Such orders may be issued from the initial four year ordering period and is expected to be extended with each option period, if exercised not to exceed 10 years.
- (a) All delivery orders or task orders are subject to the terms and conditions of this contract. In the event of conflict between a delivery order or task order and this contract, the contract shall control.
- (b) A delivery order or task order is considered "issued" when—
 - (1) If sent by mail (includes transmittal by U.S. mail or private delivery service), the Government deposits the order in the mail;
 - (2) If sent by fax, the Government transmits the order to the Contractor's fax number; or
 - (3) If sent electronically, the Government either—
 - (i) Posts a copy of the delivery order or task order to a Government document access system, and notice is sent to the Contractor; or
 - (ii) Distributes the delivery order or task order via email to the Contractor's email address.
- (d) Orders may be issued by methods other than those enumerated in this clause only if authorized in the contract.

I.47 FAR 52.216-19 ORDER LIMITATIONS (Oct 1995) (Applies to IDIQ CLIN only)

- (a) Minimum order. When the Government requires supplies or services covered by this contract in an amount of less than \$1,000.00 the Government is not obligated to purchase, nor is the Contractor obligated to furnish, those supplies or services under the contract.
- (b) Maximum order. The Contractor is not obligated to honor:
 - (1) Any order for a single item in excess of \$100,000,000.00;
 - (2) Any order for a combination of items in excess of \$100,000,000.00; or
 - (3) A series of orders from the same ordering office within <u>365</u> days that together call for quantities exceeding the limitation in subparagraph (b)(1) or (2) of this section.
- (c) If this is a requirements contract (i.e., includes the Requirements clause at subsection 52.216-21 of the Federal Acquisition Regulation (FAR)), the Government is not required to order a part of any one requirement from the Contractor if that requirement exceeds the maximum-order limitations in paragraph (b) of this section.
- (d) Notwithstanding paragraphs (b) and (c) of this section, the Contractor shall honor any order exceeding the maximum order limitations in paragraph (b), unless that order (or orders) is returned to the ordering

office within $\underline{5}$ days after issuance, with written notice stating the Contractor's intent not to ship the item (or items) called for and the reasons. Upon receiving this notice, the Government may acquire the supplies or services from another source.

I.48 FAR 52.216-22 INDEFINITE QUANTITY (Oct 1995) (Applies to IDIQ CLIN only)

- (a) This is an indefinite-quantity contract for the supplies or services specified, and effective for the period stated, in the Schedule. The quantities of supplies and services specified in the Schedule are estimates only and are not purchased by this contract.
- (b) Delivery or performance shall be made only as authorized by orders issued in accordance with the Ordering clause. The Contractor shall furnish to the Government, when and if ordered, the supplies or services specified in the Schedule up to and including the quantity designated in the Schedule as the "maximum." The Government shall order at least the quantity of supplies or services designated in the Schedule as the "minimum."
- (c) Except for any limitations on quantities in the Order Limitations clause or in the Schedule, there is no limit on the number of orders that may be issued. The Government may issue orders requiring delivery to multiple destinations or performance at multiple locations.
- (d) Any order issued during the effective period of this contract and not completed within that period shall be completed by the Contractor within the time specified in the order. The contract shall govern the Contractor's and Government's rights and obligations with respect to that order to the same extent as if the order were completed during the contract's effective period; provided, that the Contractor shall not be required to make any deliveries under this contract five years beyond the expiration date of the contract ordering period.

I.50 FAR 52.217-9 OPTION TO EXTEND THE TERM OF THE CONTRACT (Mar 2000)

- (a) The Government may extend the term of this contract by written notice to the Contractor within 30 days; provided that the Government gives the Contractor a preliminary written notice of its intent to extend at least 60 days before the contract expires. The preliminary notice does not commit the Government to an extension.
- (b) If the Government exercises this option, the extended contract shall be considered to include this option clause.
- (c) The total duration of this contract, including the exercise of any options under this clause, shall not exceed ten years and six months.

I.75 FAR 52.222-35 EQUAL OPPORTUNITY FOR VETERANS (Jun 2020)

- (a) Definitions. As used in this clause -
 - "Active duty wartime or campaign badge veteran," "Armed Forces service medal veteran," "disabled veteran," "protected veteran," "qualified disabled veteran," and "recently separated veteran" have the meanings given at FAR 22.1301.
- (b) Equal opportunity clause. The Contractor shall abide by the requirements of the equal opportunity clause at 41 CFR 60-300.5(a), as of March 24, 2014. This clause prohibits discrimination against qualified protected veterans and requires affirmative action by the Contractor to employ and advance in employment qualified protected veterans.

(c) Subcontracts. The Contractor shall insert the terms of this clause in subcontracts valued at or above the threshold specified in FAR 22.1303(a) on the date of subcontract award, unless exempted by rules, regulations, or orders of the Secretary of Labor. The Contractor shall act as specified by the Director, Office of Federal Contract Compliance Programs, to enforce the terms, including action for noncompliance. Such necessary changes in language may be made as shall be appropriate to identify properly the parties and their undertakings.

I.76 FAR 52.222-36 EQUAL OPPORTUNITY FOR WORKERS WITH DISABILITIES (Jun 2020)

- (a) Equal opportunity clause. The Contractor shall abide by the requirements of the equal opportunity clause at 41 CFR 60.741.5(a), as of March 24, 2014. This clause prohibits discrimination against qualified individuals on the basis of disability and requires affirmative action by the Contractor to employ and advance in employment qualified individuals with disabilities.
- (b) Subcontracts. The Contractor shall include the terms of this clause in every subcontract or purchase order in excess of the threshold specified in Federal Acquisition Regulation (FAR) 22.1408(a) on the date of subcontract award, unless exempted by rules, regulations, or orders of the Secretary, so that such provisions will be binding upon each subcontractor or vendor. The Contractor shall act as specified by the Director, Office of Federal Contract Compliance Programs of the U.S. Department of Labor, to enforce the terms, including action for noncompliance. Such necessary changes in language may be made as shall be appropriate to identify properly the parties and their undertakings.

I.90 FAR 52.223-9 ESTIMATE OF PERCENTAGE OF RECOVERED MATERIAL CONTENT FOR EPA-DESIGNATED PRODUCTS (May 2008)

(a) Definitions. As used in this clause—

"Postconsumer material" means a material or finished product that has served its intended use and has been discarded for disposal or recovery, having completed its life as a consumer item. Postconsumer material is a part of the broader category of "recovered material."

"Recovered material" means waste materials and by-products recovered or diverted from solid waste, but the term does not include those materials and by-products generated from, and commonly reused within, an original manufacturing process.

- (b) The Contractor, on completion of this contract, shall:
 - (1) Estimate the percentage of the total recovered material content for EPA designated item(s)delivered and/or used in contract performance, including, if applicable, the percentage of post-consumer material content; and
 - (2) Submit this estimate to the Contracting Officer.

I.108 FAR 52.225-9 BUY AMERICAN – CONSTRUCTION MATERIALS (Feb 2021)

(a) Definitions. As used in this clause –

Commercially available off-the-shelf (COTS) item -

- (1) Means any item of supply (including construction material) that is
 - (i) A commercial item (as defined in paragraph (1) of the definition at Federal Acquisition Regulation (FAR) 2.101);
 - (ii) Sold in substantial quantities in the commercial marketplace; and
 - (iii) Offered to the Government, under a contract or subcontract at any tier, without modification, in the same form in which it is sold in the commercial marketplace; and
- (2) Does not include bulk cargo, as defined in 46 U.S.C. 40102(4), such as agricultural products and petroleum products.

"Construction material" means an article, material, or supply brought to the construction site by the Contractor or a subcontractor for incorporation into the building or work. The term also includes an item brought to the site preassembled from articles, materials, or supplies. However, emergency life safety systems, such as emergency lighting, fire alarm, and audio evacuation systems, that are discrete systems incorporated into a public building or work and that are produced as complete systems, are evaluated as a single and distinct construction material regardless of when or how the individual parts or components of those systems are delivered to the construction site. Materials purchased directly by the Government are supplies, not construction material.

Cost of components means –

- (1) For components purchased by the Contractor, the acquisition cost, including transportation costs to the place of incorporation into the construction material (whether or not such costs are paid to a domestic firm), and any applicable duty (whether or not a duty-free entry certificate is issued); or
- (2) For components manufactured by the Contractor, all costs associated with the manufacture of the component, including transportation costs as described in paragraph (1) of this definition, plus allocable overhead costs, but excluding profit. Cost of components does not include any costs associated with the manufacture of the construction material.

Domestic construction material means -

- (1) For construction material that does not consist wholly or predominantly of iron or steel or a combination of both-
 - (i) An unmanufactured construction material mined or produced in the United States; or
 - (ii) A construction material manufactured in the United States, if—

- (A) The cost of its components mined, produced, or manufactured in the United States exceeds 55 percent of the cost of all its components. Components of foreign origin of the same class or kind for which nonavailability determinations have been made are treated as domestic. Components of unknown origin are treated as foreign; or
- (B) The construction material is a COTS item; or
- (2) For construction material that consists wholly or predominantly of iron or steel or a combination of both, a construction material manufactured in the United States if the cost of foreign iron and steel constitutes less than 5 percent of the cost of all components used in such construction material. The cost of foreign iron and steel includes but is not limited to the cost of foreign iron or steel mill products (such as bar, billet, slab, wire, plate, or sheet), castings, or forgings utilized in the manufacture of the construction material and a good faith estimate of the cost of all foreign iron or steel components excluding COTS fasteners. Iron or steel components of unknown origin are treated as foreign. If the construction material contains multiple components, the cost of all the materials used in such construction material is calculated in accordance with the definition of "cost of components".

Fastener means a hardware device that mechanically joins or affixes two or more objects together. Examples of fasteners are nuts, bolts, pins, rivets, nails, clips, and screws.

Foreign construction material means a construction material other than a domestic construction material.

Foreign iron and steel means iron or steel products not produced in the United States. Produced in the United States means that all manufacturing processes of the iron or steel must take place in the United States, from the initial melting stage through the application of coatings, except metallurgical processes involving refinement of steel additives. The origin of the elements of the iron or steel is not relevant to the determination of whether it is domestic or foreign.

Predominantly of iron or steel or a combination of both means that the cost of the iron and steel content exceeds 50 percent of the total cost of all its components. The cost of iron and steel is the cost of the iron or steel mill products (such as bar, billet, slab, wire, plate, or sheet), castings, or forgings utilized in the manufacture of the product and a good faith estimate of the cost of iron or steel components excluding COTS fasteners.

Steel means an alloy that includes at least 50 percent iron, between 0.02 and 2 percent carbon, and may include other elements.

"United States" means the 50 States, the District of Columbia, and outlying areas.

(b) Domestic preference.

(1) This clause implements 41 U.S.C.chapter 83, Buy American, by providing a preference for domestic construction material. In accordance with 41 U.S.C. 1907, the domestic content test of the Buy American statute is waived for construction material that is a

COTS item, except that for construction material that consists wholly or predominantly of iron or steel or a combination of both, the domestic content test is applied only to the iron and steel content of the construction materials, excluding COTS fasteners. (See FAR 12.505(a)(2)). The Contractor shall use only domestic construction material in performing this contract, except as provided in paragraphs (b)(2) and (b)(3) of this clause.

(2) This requirement does not apply to information technology that is a commercial item or to the construction materials or components listed by the Government as follows:

[none]

- (3) The Contracting Officer may add other foreign construction material to the list in paragraph (b)(2) of this clause if the Government determines that
 - (i) The cost of domestic construction material would be unreasonable. The cost of a particular domestic construction material subject to the requirements of the Buy American statute is unreasonable when the cost of such material exceeds the cost of foreign material by more than 20 percent;
 - (ii) The application of the restriction of the Buy American statute to a particular construction material would be impracticable or inconsistent with the public interest; or
 - (iii) The construction material is not mined, produced, or manufactured in the United States in sufficient and reasonably available commercial quantities of a satisfactory quality.
- (c) Request for determination of inapplicability of the Buy American statute.

(1)

- (i) Any Contractor request to use foreign construction material in accordance with paragraph (b)(3) of this clause shall include adequate information for Government evaluation of the request, including
 - (A) A description of the foreign and domestic construction materials;
 - (B) Unit of measure;
 - (C) Quantity;
 - (D) Price;
 - (E) Time of delivery or availability;
 - (F) Location of the construction project;
 - (G) Name and address of the proposed supplier; and
 - (H) A detailed justification of the reason for use of foreign construction materials cited in accordance with paragraph (b)(3) of this clause.

- (ii) A request based on unreasonable cost shall include a reasonable survey of the market and a completed price comparison table in the format in paragraph (d) of this clause.
- (iii) The price of construction material shall include all delivery costs to the construction site and any applicable duty (whether or not a duty-free certificate may be issued).
- (iv) Any Contractor request for a determination submitted after contract award shall explain why the Contractor could not reasonably foresee the need for such determination and could not have requested the determination before contract award. If the Contractor does not submit a satisfactory explanation, the Contracting Officer need not make a determination.
- (2) If the Government determines after contract award that an exception to the Buy American statute applies and the Contracting Officer and the Contractor negotiate adequate consideration, the Contracting Officer will modify the contract to allow use of the foreign construction material. However, when the basis for the exception is the unreasonable price of a domestic construction material, adequate consideration is not less than the differential established in paragraph (b)(3)(i) of this clause.
- (3) Unless the Government determines that an exception to the Buy American statute applies, use of foreign construction material is noncompliant with the Buy American statute.
- (a) (d) *Data*. To permit evaluation of requests under paragraph (c) of this clause based on unreasonable cost, the Contractor shall include the following information and any applicable supporting data based on the survey of suppliers:

Foreign and Domestic Construction Materials Price Comparison					
Construction Material Description	Unit of Measure	Quantity	Price (Dollars)*		
	Item 1				
Foreign construction material					
Domestic construction material					
	Item 2				
Foreign construction material					
Domestic construction material					
[* Include all delivery costs to the construction site and any applicable duty (whether or not a duty-free entry certificate is issued)].					
[List name, address, telephone number, and contact for suppliers surveyed. Attach copy of response; if oral, attach summary.]					
Unclude other applicable supporting information.					

I.109 FAR 52.225-11 BUY AMERICAN-CONSTRUCTION MATERIALS UNDER TRADE AGREEMENTS (Jan 2021)

(a) Definitions. As used in this clause—

Caribbean Basin country construction material means a construction material that—

- (1) Is wholly the growth, product, or manufacture of a Caribbean Basin country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a Caribbean Basin country into a new and different construction material distinct from the materials from which it was transformed.

Commercially available off-the-shelf (COTS) item—

- (1) Means any item of supply (including construction material) that is-
 - (i) A commercial item (as defined in paragraph (1) of the definition at Federal Acquisition Regulation (FAR) 2.101);
 - (ii) Sold in substantial quantities in the commercial marketplace; and
 - (iii) Offered to the Government, under a contract or subcontract at any tier, without modification, in the same form in which it is sold in the commercial marketplace; and
- (2) Does not include bulk cargo, as defined in <u>46 U.S.C.40102(4)</u>, such as agricultural products and petroleum products.

Component means an article, material, or supply incorporated directly into a construction material.

Construction material means an article, material, or supply brought to the construction site by the Contractor or subcontractor for incorporation into the building or work. The term also includes an item brought to the site preassembled from articles, materials, or supplies. However, emergency life safety systems, such as emergency lighting, fire alarm, and audio evacuation systems, that are discrete systems incorporated into a public building or work and that are produced as complete systems, are evaluated as a single and distinct construction material regardless of when or how the individual parts or components of those systems are delivered to the construction site. Materials purchased directly by the Government are supplies, not construction material.

Cost of components means—

- (1) For components purchased by the Contractor, the acquisition cost, including transportation costs to the place of incorporation into the construction material (whether or not such costs are paid to a domestic firm), and any applicable duty (whether or not a duty-free entry certificate is issued); or
- (2) For components manufactured by the Contractor, all costs associated with the manufacture of the component, including transportation costs as described in paragraph

(1) of this definition, plus allocable overhead costs, but excluding profit. Cost of components does not include any costs associated with the manufacture of the construction material.

Designated country means any of the following countries:

- (1) A World Trade Organization Government Procurement Agreement (WTO GPA) country (Armenia, Aruba, Australia, Austria, Belgium, Bulgaria, Canada, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hong Kong, Hungary, Iceland, Ireland, Israel, Italy, Japan, Korea (Republic of), Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Moldova, Montenegro, Netherlands, New Zealand, Norway, Poland, Portugal, Romania, Singapore, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Taiwan, Ukraine, or United Kingdom);
- (2) A Free Trade Agreement (FTA) country (Australia, Bahrain, Canada, Chile, Colombia, Costa Rica, Dominican Republic, El Salvador, Guatemala, Honduras, Korea (Republic of), Mexico, Morocco, Nicaragua, Oman, Panama, Peru, or Singapore);
- (3) A least developed country (Afghanistan, Angola, Bangladesh, Benin, Bhutan, Burkina Faso, Burundi, Cambodia, Central African Republic, Chad, Comoros, Democratic Republic of Congo, Djibouti, Equatorial Guinea, Eritrea, Ethiopia, Gambia, Guinea, Guinea-Bissau, Haiti, Kiribati, Laos, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mozambique, Nepal, Niger, Rwanda, Samoa, Sao Tome and Principe, Senegal, Sierra Leone, Solomon Islands, Somalia, South Sudan, Tanzania, Timor-Leste, Togo, Tuvalu, Uganda, Vanuatu, Yemen, or Zambia); or
- (4) A Caribbean Basin country (Antigua and Barbuda, Aruba, Bahamas, Barbados, Belize, Bonaire, British Virgin Islands, Curacao, Dominica, Grenada, Guyana, Haiti, Jamaica, Montserrat, Saba, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Sint Eustatius, Sint Maarten, or Trinidad and Tobago).

"Designated country construction material" means a construction material that is a WTO GPA country construction material, an FTA country construction material, a least developed country construction material, or a Caribbean Basin country construction material.

Domestic construction material means—

- (1) For construction material that does not consist wholly or predominantly of iron or steel or a combination of both-
 - (i) An unmanufactured construction material mined or produced in the United States; or
 - (ii) A construction material manufactured in the United States, if—
 - (A) The cost of its components mined, produced, or manufactured in the United States exceeds 55 percent of the cost of all its components. Components of foreign origin of the same class or kind for which nonavailability determinations have been made are treated as domestic. Components of unknown origin are treated as foreign; or

- (B) The construction material is a COTS item; or
- (2) For construction material that consists wholly or predominantly of iron or steel or a combination of both, a construction material manufactured in the United States if the cost of foreign iron and steel constitutes less than 5 percent of the cost of all components used in such construction material. The cost of foreign iron and steel includes but is not limited to the cost of foreign iron or steel mill products (such as bar, billet, slab, wire, plate, or sheet), castings, or forgings utilized in the manufacture of the construction material and a good faith estimate of the cost of all foreign iron or steel components excluding COTS fasteners. Iron or steel components of unknown origin are treated as foreign. If the construction material contains multiple components, the cost of all the materials used in such construction material is calculated in accordance with the definition of "cost of components".

Fastener means a hardware device that mechanically joins or affixes two or more objects together. Examples of fasteners are nuts, bolts, pins, rivets, nails, clips, and screws.

Foreign construction material means a construction material other than a domestic construction material.

Foreign iron and steel means iron or steel products not produced in the United States. Produced in the United States means that all manufacturing processes of the iron or steel must take place in the United States, from the initial melting stage through the application of coatings, except metallurgical processes involving refinement of steel additives. The origin of the elements of the iron or steel is not relevant to the determination of whether it is domestic or foreign.

Free Trade Agreement country construction material means a construction material that-

- (1) Is wholly the growth, product, or manufacture of a Free Trade Agreement (FTA) country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a FTA country into a new and different construction material distinct from the materials from which it was transformed.

Least developed country construction material means a construction material that-

- (1) Is wholly the growth, product, or manufacture of a least developed country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a least developed country into a new and different construction material distinct from the materials from which it was transformed.

Predominantly of iron or steel or a combination of both means that the cost of the iron and steel content exceeds 50 percent of the total cost of all its components. The cost of iron and steel is the cost of the iron or steel mill products (such as bar, billet, slab, wire, plate, or

sheet), castings, or forgings utilized in the manufacture of the product and a good faith estimate of the cost of iron or steel components excluding COTS fasteners.

Steel means an alloy that includes at least 50 percent iron, between 0.02 and 2 percent carbon, and may include other elements.

United States means the 50 States, the District of Columbia, and outlying areas.

WTO GPA country construction material means a construction material that-

- (1) Is wholly the growth, product, or manufacture of a WTO GPA country; or
- (2) In the case of a construction material that consists in whole or in part of materials from another country, has been substantially transformed in a WTO GPA country into a new and different construction material distinct from the materials from which it was transformed.
- (b) Construction materials.
 - (1) This clause implements <u>41 U.S.C.chapter 83</u>, Buy American, by providing a preference for domestic construction material. In accordance with <u>41 U.S.C.1907</u>, the domestic content test of the Buy American statute is waived for construction material that is a COTS item, except that for construction material that consists wholly or predominantly of iron or steel or a combination of both, the domestic content test is applied only to the iron and steel content of the construction material, excluding COTS fasteners. (See FAR <u>12.505(a)(2)</u>). In addition, the Contracting Officer has determined that the WTO GPA and Free Trade Agreements (FTAs) apply to this acquisition. Therefore, the Buy American restrictions are waived for designated country construction materials.
 - (2) The Contractor shall use only domestic or designated country construction material in performing this contract, except as provided in paragraphs (b)(3) and (b)(4) of this clause.
 - (3) The requirement in paragraph (b)(2) of this clause does not apply to information technology that is a commercial item or to the construction materials or components listed by the Government as follows:

[none]

- (4) The Contracting Officer may add other foreign construction material to the list in paragraph (b)(3) of this clause if the Government determines that-
 - (i) The cost of domestic construction material would be unreasonable. The cost of a particular domestic construction material subject to the restrictions of the Buy American statute is unreasonable when the cost of such material exceeds the cost of foreign material by more than 20 percent;
 - (ii) The application of the restriction of the Buy American Act to a particular construction material would be impracticable or inconsistent with the public interest; or

- (iii) The construction material is not mined, produced, or manufactured in the United States in sufficient and reasonably available commercial quantities of a satisfactory quality.
- (c) Request for determination of inapplicability of the Buy American statute.

(1)

- (i) Any Contractor request to use foreign construction material in accordance with paragraph (b)(4) of this clause shall include adequate information for Government evaluation of the request, including-
 - (A) A description of the foreign and domestic construction materials;
 - (B) Unit of measure;
 - (C) Quantity;
 - (D) Price;
 - (E) Time of delivery or availability;
 - (F) Location of the construction project;
 - (G) Name and address of the proposed supplier; and
 - (H) A detailed justification of the reason for use of foreign construction materials cited in accordance with paragraph (b)(3) of this clause.
- (ii) A request based on unreasonable cost shall include a reasonable survey of the market and a completed price comparison table in the format in paragraph (d) of this clause.
- (iii) The price of construction material shall include all delivery costs to the construction site and any applicable duty (whether or not a duty-free certificate may be issued).
- (iv) Any Contractor request for a determination submitted after contract award shall explain why the Contractor could not reasonably foresee the need for such determination and could not have requested the determination before contract award. If the Contractor does not submit a satisfactory explanation, the Contracting Officer need not make a determination.
- (2) If the Government determines after contract award that an exception to the Buy American statute applies and the Contracting Officer and the Contractor negotiate adequate consideration, the Contracting Officer will modify the contract to allow use of the foreign construction material. However, when the basis for the exception is the unreasonable price of a domestic construction material, adequate consideration is not less than the differential established in paragraph (b)(4)(i) of this clause.
- (3) Unless the Government determines that an exception to the Buy American statute applies, use of foreign construction material is noncompliant with the Buy American statute.

(d) *Data*. To permit evaluation of requests under paragraph (c) of this clause based on unreasonable cost, the Contractor shall include the following information and any applicable supporting data based on the survey of suppliers:

Foreign and Domestic Construction Materials Price Comparison			
Construction Material Description	Unit of Measure	_	Price (Dollars)*
Item 1			
Foreign construction material			
Domestic construction material			
Item 2			
Foreign construction material			
Domestic construction material			

[List name, address, telephone number, and contact for suppliers surveyed. Attach copy of response; if oral, attach summary.]

[Include other applicable supporting information.]

[* Include all delivery costs to the construction site and any applicable duty (whether or not a duty-free entry certificate is issued).]

I.149 FAR 52.247-67 SUBMISSION OF TRANSPORTATION DOCUMENTS FOR AUDIT (Feb 2006)

- (a) The Contractor shall submit to the address identified below, for prepayment audit, transportation documents on which the United States will assume freight charges that were paid:
 - (1) By the Contractor under a cost-reimbursement contract; and
 - (2) By a first-tier subcontractor under a cost-reimbursement subcontract thereunder.
- (b) Cost-reimbursement Contractors shall only submit for audit those bills of lading with freight shipment charges exceeding \$100. Bills under \$100 shall be retained on-site by the Contractor and made available for on-site audits. This exception only applies to freight shipment bills and is not intended to apply to bills and invoices for any other transportation services.
- (c) Contractors shall submit the above referenced transportation documents to: [Contracting Officer identified in Section G]

I.188 DEAR 970.5204-3 ACCESS TO AND OWNERSHIP OF RECORDS (Oct 2014) (DEVIATION) (Issued by DOE Policy Flash 2015-23)

- (a) Government-owned records. Except as provided in paragraph (b) of this clause, all records acquired or generated by the contractor in its performance of this contract, including records series described within the contract as Privacy Act systems of records, shall be the property of the Government and shall be maintained in accordance with 36 Code of Federal Regulations (CFR), Chapter XII, --Subchapter B, "Records Management." The contractor shall ensure records classified as Privacy Act system of records are maintained in accordance with FAR 52.224.2 "Privacy Act."
- (b) <u>Contractor-owned records</u>. The following records are considered the property of the contractor and are not within the scope of paragraph (a) of this clause.
 - (1) Employment-related records (such as worker's compensation files; employee relations records, records on salary and employee benefits; drug testing records, labor negotiation records; records on ethics, employee concerns; records generated during the course of responding to allegations of research misconduct; records generated during other employee related investigations conducted under an expectation of confidentiality; employee assistance program records; and personnel and medical/health related records and similar files), and non-employee patient medical/health-related records, except those records described by the contract as being operated and maintained by the Contractor in Privacy Act system of records.
 - (2) Confidential contractor financial information, internal corporate governance records and correspondence between the contractor and other segments of the contractor located away from the DOE facility (i.e., the contractor's corporate headquarters);
 - (3) Records relating to any procurement action by the contractor, except for records that under 48 CFR 970.5232-3 are described as the property of the Government; and
 - (4) Legal records, including legal opinions, litigation files, and documents covered by the attorney-client and attorney work product privileges; and
 - (5) The following categories of records maintained pursuant to the technology transfer clause of this contract:
 - (i) Executed license agreements, including exhibits or appendices containing information on royalties, royalty rates, other financial information, or commercialization plans, and all related documents, notes and correspondence.
 - (ii) The contractor's protected Cooperative Research and Development Agreement (CRADA) information and appendices to a CRADA that contain licensing terms and conditions, or royalty or royalty rate information.
 - (iii) Patent, copyright, mask work, and trademark application files and related contractor invention disclosures, documents and correspondence, where the contractor has elected rights or has permission to assert rights and has not relinquished such rights or turned such rights over to the Government.

- (c) Contract completion or termination. Upon contract completion or termination, the contractor shall ensure final disposition of all Government-owned records to a Federal Record Center, the National Archives and Records Administration, to a successor contractor, its designee, or other destinations, as directed by the Contracting Officer. Upon the request of the Government, the contractor shall provide either the original contractor-owned records or copies of the records identified in paragraph (b) of this clause, to DOE or its designees, including successor contractors. Upon delivery, title to such records shall vest in DOE or its designees, and such records shall be protected in accordance with applicable federal laws (including the Privacy Act) as appropriate. If the contractor chooses to provide its original contractor-owned records to the Government or its designee, the contractor shall retain future rights to access and copy such records as needed.
- (d) <u>Inspection</u>, <u>copying</u>, and <u>audit of records</u>. All records acquired or generated by the Contractor under this contract in the possession of the Contractor, including those described at paragraph (b) of this clause, shall be subject to inspection, copying, and audit by the Government or its designees at all reasonable times, and the Contractor shall afford the Government or its designees reasonable facilities for such inspection, copying, and audit; provided, however, that upon request by the Contracting Officer, the Contractor shall deliver such records to a location specified by the Contracting Officer for inspection, copying, and audit. The Government or its designees shall use such records in accordance with applicable federal laws (including the Privacy Act), as appropriate.
- (e) <u>Applicability</u>. This clause applies to all records created, received and maintained by the contractor without regard to the date or origination of such records including all records acquired from a predecessor contractor.
- (f) Records maintenance and retention. Contractor shall create, maintain, safeguard, and disposition records in accordance with 36 Code of Federal Regulations (CFR) Chapter XII, -- Subchapter B, "Records Management" and the National Archives and Records Administration (NARA)-approved Records Disposition Schedules. Records retention standards are applicable for all classes of records, whether or not the records are owned by the Government or the contractor. The Government may waive application of the NARA-approved Records Disposition Schedules, if, upon termination or completion of the contract, the Government exercises its right under paragraph (c) of this clause to obtain copies of records described in paragraph (b) and delivery of records described in paragraph (a) of this clause.

(g) Subcontracts:

(1) The contractor shall include the requirements of this clause in all subcontracts that contain the Radiation Protection and Nuclear Criticality clause at 952.223–72, or whenever an on-site subcontract scope of work (i) could result in potential exposure to:
A) radioactive materials; B) beryllium; or C) asbestos or (ii) involves a risk associated with chronic or acute exposure to toxic chemicals or substances or other hazardous materials that can cause adverse health impacts, in accordance with 10 CFR part 851. In determining its flow-down responsibilities, the Contractor shall include the requirements of this clause in all on-site subcontracts where the scope of work is performed in: (A) Radiological Areas and/or Radioactive Materials Areas (as defined at 10 CFR 835.2); (B) areas where beryllium concentrations exceed or can reasonably

be expected to exceed action levels specified in 10 CFR 850; (C) an Asbestos Regulated area (as defined at 29 CFR 1926.1101 or 29 CFR 1910.1001); or (D) a workplace where hazard prevention and abatement processes are implemented in compliance with 10 CFR 851.21 to specifically control potential exposure to toxic chemicals or substances or other hazardous materials that can cause long term health impacts.

(2) The Contractor may elect to take on the obligations of the provisions of this clause in lieu of the subcontractor and maintain records that would otherwise be maintained by the subcontractor.